

ANNUAL FEE SCHEDULE ASSESSMENT

**STATE OF INDIANA DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF BANKS, TRUST COMPANIES, SAVINGS BANKS, BUILDING & LOAN
ASSOCIATIONS, AND INDUSTRIAL AUTHORITIES**

EFFECTIVE JULY 1, 2007 THRU JUNE 30, 2008

<u>IF THE AMOUNT OF TOTAL ASSETS IS:</u>			<u>THE FEE WILL BE:</u>	
OVER	BUT NOT OVER	THIS AMOUNT	PLUS	OF EXCESS OVER
\$ 0	\$ 10,000M	5,000		
10,001M	15,000M	5,000	.3784 per Thousand	10,000M
15,001M	25,000M	6,892	.1223 per Thousand	15,000M
25,001M	50,000M	8,115	.0944 per Thousand	25,000M
50,001M	100,000M	10,475	.08702 per Thousand	50,000M
100,001M	500,000M	14,826	.0824 per Thousand	100,000M
500,001M	1,000,000M	47,786	.081068 per Thousand	500,000M
1,000,001M	3,000,000M	88,320	.0648225 per Thousand	1,000,000M
3,000,001M	5,000,000M	217,965	.0442985 per Thousand	3,000,000M
5,000,001M	10,000,000M	306,562	.0437908 per Thousand	5,000,000M
10,000,001M	20,000,000M	525,516	.0410345 per Thousand	10,000,000M
20,000,001M	40,000,000M	935,861	.04033145 per Thousand	20,000,000M
40,000,001M		1,742,490	.0396670098 per Thousand	40,000,000M

The annual bank fee is based on total bank assets as of December 31, 200X. An example of this tiered fee schedule would be if a bank has \$112,000M in assets as of 12/31/XX, the fee would be \$14,826 (amount for assets over \$100,001M but not over \$500,000M) + \$988.80 (12,000M * \$.0824 per thousand) for a total fee of \$15,814.80.

If a financial institution receives a composite 3, 4, or 5 rating at its most recent state or federal safety and soundness examination, the financial institution's annual fee shall be increased by 50%. This assessment shall be pro-rated on a quarterly basis. The increased supervisory assessment shall stay in effect until the quarter following the financial institution's receipt of a composite 1 or 2 rating at a state or federal safety and soundness examination.

Newly chartered and converted banks (thrift and national to state chartered) will be charged a percentage of their annual fee, as calculated above, based on the number of months that they are in existence as a state chartered institution during the fiscal year.

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TRUST DEPARTMENTS

<u>IF THE AMOUNT OF TOTAL ASSETS IS:</u>		<u>THE FEE WILL BE:</u>
OVER	BUT NOT OVER	THIS ASSESSMENT
\$ 1	\$5,000M	\$ 600
5,001M	10,000M	1,000
10,001M	20,000M	2,000
20,001M	30,000M	3,000
30,001M	40,000M	4,000
40,001M	50,000M	5,000
50,001M	100,000M	7,500
100,001M	500,000M	10,000
500,001M	1,000,000M	20,000
1,000,001M		\$20,000 plus \$.0022 per thousand on Trust Assets over \$1,000,000M

The annual trust department fee is based on total trust assets as of December 31, 200X. An example of this fee schedule would be if a trust department has \$29,595M trust assets as of 12/31/XX, the fee would be \$3,000. If a trust department had trust assets of \$1,735,000M as of 12/31/XX, the fee would be \$21,617.00 (20,000+(735,000 * .0022)). If a trust department has trust assets of \$25,000,000M, the fee would be \$72,800 (20,000 +(24,000,000 * .0022)).

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CORPORATE FIDUCIARY

<u>IF THE AMOUNT OF TRUST ASSETS IS:</u>			<u>THE FEE WILL BE:</u>		
OVER	BUT NOT OVER	THIS AMOUNT	PLUS	OF EXCESS OVER	
\$ 0	\$ 20,000M	5,000			
20,001M	50,000M	5,000	.187 per Thousand		20,000M
50,001M	100,000M	10,610	.099 per Thousand		50,000M
100,001M	500,000M	15,560	.022 per Thousand		100,000M
500,001M	1,000,000M	24,360	.011 per Thousand		500,000M
1,000,001M	10,000,000M	29,860	.0022 per Thousand		1,000,000M
10,000,001M		49,660	.001925 per Thousand		10,000,000M

The annual corporate fiduciary fee is based on the market value of total trust assets under administration as of December 31, 200X. An example of this fee schedule would be if a corporate fiduciary has \$329,595M trust assets under administration as of 12/31/XX, the fee would be, \$15,560 (amount for assets over \$100,001M but not over \$500,000M) + \$5,051.09 (229,595M * \$.02 per thousand) for a total fee of \$20,611.09.

If a corporate fiduciary receives a composite 3, 4, or 5 rating at its most recent state examination, the corporate fiduciary's annual fee shall be increased by 50%. This assessment shall be pro-rated on a quarterly basis. The increased supervisory assessment shall stay in effect until the quarter following the corporate fiduciary's receipt of a composite 1 or 2 rating at a state examination.

APPLICATION AND NOTIFICATION FEE SCHEDULE

STATE OF INDIANA DEPARTMENT OF FINANCIAL INSTITUTIONS DIVISION OF BANKS, TRUST COMPANIES, SAVINGS BANKS, BUILDING & LOAN ASSOCIATIONS, AND INDUSTRIAL AUTHORITIES

EFFECTIVE JULY 1, 2007 THRU JUNE 30, 2008

<u>FINANCIAL INSTITUTION FORMATION</u>	<u>BASIC FEES</u>
Interim Institution	\$2,000.00
Full Service Institution	
Time of Submission of Application	\$4,000.00
Upon Approval	\$4,000.00
<u>BANK HOLDING COMPANY</u>	
Bank Holding Company Acquisition	\$5,000.00
Bank Holding Company Acquisition (including Interim Bank & Merger)	\$5,000.00
<u>CHANGE OF CONTROL</u>	\$ 500.00
<u>CONVERSIONS</u>	
National Bank to State Charter	\$ 0.00
Federally Chartered S & L to Bank or Savings Bank	\$ 0.00
Mutual Savings Bank to Stock Savings Bank	\$ 0.00
<u>MUTUAL HOLDING COMPANY REORGANIZATION</u>	\$1,000.00
<u>ESTABLISHMENT OF BRANCH</u>	
Full Service Branch	\$ 500.00
<u>ESTABLISHMENT OF TRUST OFFICE</u>	\$ 500.00
<u>RELOCATION OF MAIN OFFICE OR BRANCH</u>	\$ 500.00
<u>BANK HOLDING COMPANY</u>	
Public Hearing pursuant to IC 28-1-7.5	\$1,000.00
<u>MERGER</u>	\$1,000.00
<u>ISSUANCE OF SUBORDINATED DEBT AS CAPITAL</u>	\$ 0.00

FEE SCHEDULE CONTINUED

CONVERSIONS

State Chartered S & L to Bank OR Savings Bank \$1,000.00

ESTABLISHMENT OF A NONQUALIFYING SUBSIDIARY \$1,000.00

ACTUAL EXPENSES

Actual expenses will be charged at \$500.00 per day or portion thereof for all personnel involved in processing, analyzing, or investigating an application which requires the approval of the Department. Actual expenses also include transcript preparation, Administrative Law Judge fees, and travel expenses for the Members of the Department and office personnel.

Fees will not be imposed if an institution involved in an application is insolvent or is in imminent danger of becoming insolvent.